

SWORD

UPGRADE YOUR BUSINESS



SWORD GROUP

- Increase in 2007 revenue
 - + € 3.7 M (consolidated)
 - + € 5.1 M (pro-forma)

• NEXTECH

- 2007 budgeted revenue: € 1.8 M

• Accretive acquisition

• ACHIEVER

- 2007 budgeted revenue: € 3.3 M

• Accretive acquisition

> SWORD GROUP

Formed in December 2000

Chairman and Founder:
Jacques MOTTARD

1 568 employees at 10/04/2007

Eurolist Compartment B

Isin code: FR0004180578

Next Economy Segment

FTSE Sector: 972 IT services

IT CAC, CAC Small 90,

CAC Mid and Small 190 and

SBF 250



SWORD REINFORCES ITS DEVELOPMENT IN EMERGING COUNTRIES

NEXTECH - Brasil

LYODSSOFT - China

SWORD COMPLETES ITS PRODUCT OFFERING **ACHIEVER - UK**

- ✓ On March 28th, **SWORD GROUP** acquired **NEXTECH**, a leading Brazilian software company

NEXTECH is based in Belo Horizonte (Brasil) and employs 28 staff

NEXTECH generated \$ 1.7 M of revenue in 2006 and predicts revenue growth of over 40% in 2007. Following on from this in 2007 **NEXTECH** is forecasting an annual revenue growth rate of over 20%.

NEXTECH is a reseller of "FUSION", a software solution created by **CIMAGE**, a UK based **SWORD GROUP** company. FUSION is a leading Document Management system in the emerging countries such as China and Brasil

NEXTECH will be consolidated into the groups financial statements as of the 1st April 2007

- ✓ On 14th February, **SWORD GROUP** acquired a 3% stake in **LYODSSOFT**
LYODSSOFT is a Hong-Kong based company that resells **SWORD** products in China

This acquisition will improve Swords global presence through a strategic partnership in Asia

LYODSSOFT will become affiliated with **SWORD GROUP** but the accounts will not be consolidated

These two acquisitions reinforce SWORDS strategic goal of developing a presence in emerging countries.

- ✓ On April 5th, **SWORD GROUP** acquired **ACHIEVER**, a leading British software company

ACHIEVER is based in Alton (UK) and employs 25 staff

ACHIEVER generated £ 1.9 M of revenue in 2006 and predicts revenue growth of over 20% in 2007

ACHIEVER develops and produces a GRC Management product (Governance, Risk and Compliance Management) which it sells to large companies

The product allows companies to define, record, maintain and monitor their corporate governance requirements and to comply with their regulatory environment

ACHIEVER will be consolidated into the groups financial statements as of 1st April 2007

The solution created by ACHIEVER complements the other existing compliance based products within the SWORD GROUP

> SWORD GROUP Contacts

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