

SWORD GROUP CONSOLIDATED

CONSOLIDATED INCOME STATEMENT <i>In €k</i>	Current Year 31/12/2010
Revenue	185 323
Cost of Sales	-91 086
GROSS PROFIT	94 237
Other Operating Expenses	-57 675
Depreciation	-2 557
CURRENT OPERATING PROFIT	34 005
Others gains or losses	-400
OPERATING PROFIT	33 605
Financial cost	55
PROFIT BEFORE TAX	33 660
Income tax expense	-10 425
PROFIT FOR THE YEAR	23 235
Attributable to :	
Equity holder of the parents	23 230
Minority interests	5

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BALANCE SHEET <i>In €K</i>	Current Year 31/12/2010
Cash and cash equivalents	28 020
Trade and others receivables	69 859
CURRENT ASSETS	97 879
Current assets held for sale	7 170
Other Current Assets	22 307
TOTAL CURRENT ASSETS	127 356
Goodwill	187 347
Intangible assets	7 276
Property, plant and equipment	6 638
Financial assets	7 676
Financial assets held for sale	14 335
Other non-current assets	3 337
Deffered tax	1 438
TOTAL ASSETS	355 403
Debt held for sale	2 440
Trade and others payables	15 634
Current tax liabilities	10 431
Provisions	
Other debt short-term	16 542
Other Current Liabilities	40 757
TOTAL CURRENTS LIABILITIES	85 803
Pension Plan	184
Provisions	179
Other debt long-term	106 088
Earn out	
Others non-current liabilities	1 816
TOTAL NON-CURRENTS LIABILITIES	108 267
Share Capital and reserves	158 281
Equity Minority interest	3 051
TOTAL EQUITY	161 332
TOTAL LIABILITIES AND EQUITY	355 403