



## SWORD GROUP

### Increase in Yearly pro-forma revenue

- € - 2.3m
- € + 11.6m
- **TOTAL: € + 9.3m**

## NEW ACQUISITIONS & BUSINESS UNIT DISPOSAL

The group continues its flexible growth in line with its 2010 business plan and announces:

- The acquisition of a global SaaS product company:
  - **CTSpace**, headquartered in San Francisco, with offices in UK, France, Germany and Austria is involved in GRC Management field. Their software is dedicated to large scale projects for the Oil, Gas and Engineering markets and inter-related sectors. Its backlog comes to € 21m.

*This acquisition increases our yearly pro-forma revenue by € 11m and will consolidate our local operations.*

- The acquisition of 2 micro companies:
  - **PowerSoft**, in Switzerland, specialised in services in GIS technologies.
  - **Blue Tangent** in the UK, involved in services in Documentum field.

*These acquisitions increase our yearly pro-forma revenue by € 0.6m.*

- The acquisition of:
  - An additional 3% of the share capital in **Lyodssoft**, thereby increasing its stake to 6%. **Lyodssoft** is a Hong-Kong based company that resells **SWORD** products in China.

- The sale of one micro Belgian subsidiaries involved in staffing.

*This sale will decrease our pro-forma revenue by € 2.3m.*

### Summary Analysis

*These new acquisitions bring an incremental revenue of € 11.6m at 20% EBIT compared with the disposal of € 2.3m revenue at 9% EBIT.*

*The Group plans its next acquisition target in Q1-2008.*

#### > SWORD GROUP

Founded in December 2000  
Chairman and Founder: Jacques MOTTARD  
1,783 employees on 20/12/2007  
Eurolist Compartment B  
Isin Code: FR0004180578  
Next Economy Segment  
ICB: 9533 Computer Services  
IT CAC, CAC Small 90, CAC Mid and Small 190 and SBF 250

#### Next press release:

Forth Quarter 2007:  
January 23<sup>th</sup>, 2008

