

FINANCIAL RESULTS FOR THE SIX MONTHS ENDED 30TH JUNE 2010

€k	H1 2010 *	H1 2009
Consolidated revenue	93 078	98 495
Current operating profit	16 743	16 987
Net profit	10 690	9 532
Net attributable profit	10 686	9 404

* Audited figures.

ANALYSIS OF THE FIRST SEMESTER RESULTS

Sword has delivered operating profits of 18%, well ahead of the 15.6% which was budgeted for the first semester.

The Solutions portfolio has shown a marked improvement in profitability when compared with FY2009.

In Q1 the Solutions portfolio delivered 7.9% operating profit which was further reinforced by 12.2% in Q2, thereby giving a 10% operating profit for H1.

The Software portfolio has continued its strong performance delivering operating profits of 23.2% in the first semester of 2010.

The Software products division has generated 60.3% of the H1 revenue with the Solutions part of the business generating 39.7%. This evolution is in line with the strategic objectives of the Group.

Sword has a solid financial position with €170.8m of shareholder's equity and a net debt of €72.7m. The net debt facility is €159.5m.

The Group paid dividends of €0.65 per share, showing an increase of 8% in relation to FY 2009.

OUTLOOK

The Group's profitability for 2010 will exceed 18%.

The backlog improved during the first half of 2010, amounting to 23 months at the end of 2009 and 25.3 months at the end of June 2010 (€414m).

The latest contracts signed confirm our leadership in the market segments covered by Sword and make it possible to envisage an improved performance for 2011. These contracts will form the subject of specific communication in September 2010.

Sword Group H1 2010 *

Consolidated revenue: €93.1 m

Organic growth: + 6%

Current operating margin: 18%

* Audited figures.

Investor relations

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Media relations

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Sword Group

Employees: 1,808 (30/06/2010)

Stock Information

EURONEXT PARIS - Compartment B

ISIN code: FR0004180578

ICB: 972 IT Services - SBF 250 - IT CAC

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