

## SWORD GROUP

## First half-year accounts 2005

### H1-2005

- **Consolidated revenue:**  
**+ 27.4%**
- **Net attributable profit:**  
**+ 38.4%**
- **Current operating profit:**  
**15.5%**

K€	30/06/2005 IFRS	30/06/2004 IFRS
Revenue	46 164	36 222
Current operating profit	7 164	5 635
Net profit	4 771	3 552
Net attributable profit	4 739	3 425

### Commentary to The Accounts:

- The revenue reported in the accounts for the 6 months ended 30<sup>th</sup> June 2005 is in line with the budget whilst the reported operating profits have exceeded budget.
- Given the strength of the Group's order book we are confident about the outlook for financial years 2005 and 2006.

### Prospects:

- The Group will continue its strategy of growth whilst at the same time placing a particular emphasis on the control of profitability given the difficult economic climate in certain countries.
- The main factors which will facilitate an improvement in profitability are:
  - Specialisation on highly regulated markets,
  - Our range of CCM (Corporate Compliance Management) offerings,
  - Use of our French and English-speaking offshore operations,
  - Development of products providing additional functionality to the major ECM (Electronic Content Management) packages.

### Acquisitions:

- On the 28<sup>th</sup> July 2005 SWORD GROUP acquired LINKVEST, a company based in Switzerland.  
To read more, [www.sword-group.com](http://www.sword-group.com)

#### > **About SWORD GROUP**

Founded in December 2000

Founding Chairman:  
**Jacques MOTTARD**

**1,105** employees at 15/08/2005

Eurolist Compartment C

Isin Shares code: FR0004180578

Next Economy Segment

ICB: 9533 Computer Services

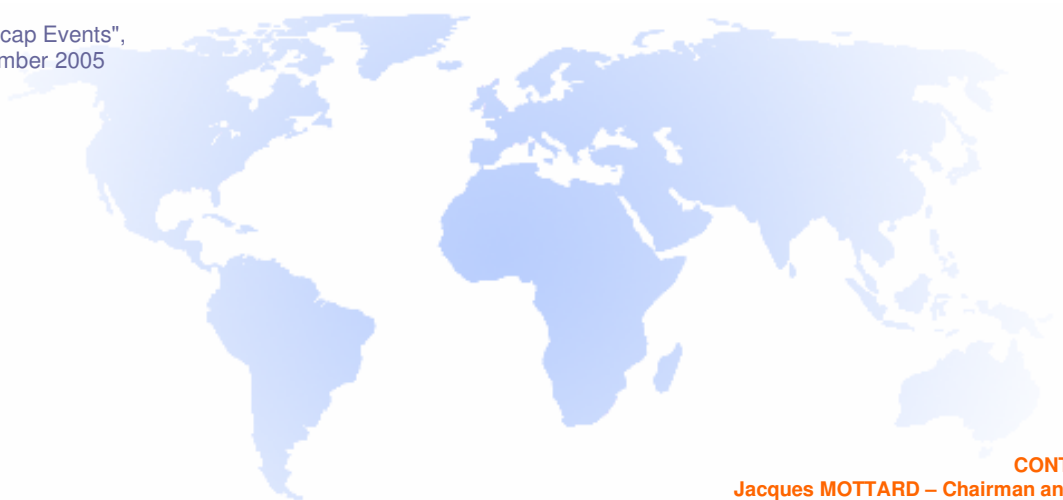
IT CAC, CAC Small 90, CAC Mid and Small 190 et SBF 250

#### > **Next press release:**

Q3 revenue:  
12<sup>th</sup> October 2005

#### > **Next event**

Participation to the "Midcap Events",  
on 19<sup>th</sup> and 20<sup>th</sup> September 2005



#### CONTACTS

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The entire press release is available on [www.sword-group.com](http://www.sword-group.com),

[www.companynewsgroup.com](http://www.companynewsgroup.com), and [www.boursorama.com](http://www.boursorama.com)