



SWORD GROUP

- **Consolidated Revenue:**
€ 42.05 M ⁽¹⁾
- **Organic Growth:**
19.52%
- **Consolidated Growth:**
24.70%
- **Current Operating Profit:** **15.31%**

> SWORD GROUP

Founded in December 2000

Chairman and Founder:
Jacques Mottard

On 10/04/2007, employs 1 568 staff

Eurolist Compartment B

Isin code: FR0004180578

Next Economy Segment

ICB: 9533 Computer Services

IT CAC, CAC Small 90, CAC Mid and Small 190 and SBF 250

> Upcoming Press Release:

2007 Second quarter revenue: 18 July

> Upcoming Meeting:

General shareholder meeting: 4 May



First Quarter 2007 Revenue

€ M	2007 ⁽¹⁾	2006	%
Revenue	42.05	33.72	24.70%

⁽¹⁾ non audited figures

Analysis:

Revenue:

- The performance of the Group in the 1st quarter confirms the ability of **SWORD GROUP** to generate internal growth
- The consolidated growth takes into account
 - a/ the sale of 3 business units in 2006
 - b/ the acquisition of Stellan and Real Time Engineering in 2006

Profitability:

- The current operating profit of **15.31%** is in line with the budget

Outlook for 2007:

Revenue:

- Organic growth will exceed **15%**
- Consolidated revenue (without acquisitions) will exceed **€ 173M**
- Consolidated revenue will exceed **€ 180M**

Operating profit:

- The 2007 current operating profit: **15.3%**
- The 2007 consolidated current operating profit will exceed **€ 26M**

Summary of the Trading Account (non audited figures):

€ K	Q1- 2007
Revenue	42 050
Current operating profit	6 439
Operating profit	6 455
Consolidated net profit	4 008
Net income – Group share	3 965

New signatures

A press release will be issued at the beginning of May relative to the new contracts signed by the Group during the first quarter of 2007.

> SWORD GROUP Contacts

Jacques Mottard • Chairman •
Stéphanie Desmaris • In Charge of Communication •
sdesmaris@sword-group.com

HQ: 9 avenue Charles de Gaulle – F 69370 SAINT DIDIER AU MONT D'OR

Press release available on www.sword-group.com, www.companynewsgroup.com, and www.boursorama.com

SWORD

UPGRADE YOUR BUSINESS



SWORD GROUP Q1

- New contracts worth: **€54 M**
- Increase in order book: **€12 M**
- Strategic positioning in emerging countries
- A new promising software product: **Google Connector**

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Formed in December 2000

Chairman and Founder:
Jacques MOTTARD

1 568 employees at 30/04/2007

Eurolist Compartment B

Isin code: FR0004180578

Next Economy Segment

FTSE Sector: 972 IT services

IT CAC, CAC Small 90,

CAC Mid and Small 190 and

SBF 250



NEW MAJOR OR STRATEGIC CONTRACTS SIGNED DURING THE FIRST QUARTER

Over and above the new contracts signed in Q1 we would like to highlight some of the major or strategic successes we have had this quarter

In the UK

- ✓ Signature of a long term **€16.7M** IT services contract with a **leading Independent Oil & Gas Operator**; supporting 2000 users in their UK onshore and offshore locations. The contract provides core IT services as well as infrastructure project support and document control.
- ✓ Signature of **€1.0M** worth of contracts for the **DRAGON disaster recovery centre** based in Aberdeen. The 200 seat **DRAGON disaster recovery centre** is the only dedicated disaster recovery operation in the Northeast of Scotland for the oil and gas industry. It provides specialist consultancy services as well as a flexible solution to support customer specific requirements.
- ✓ Signature of a significant contract with **OMEGA INSURANCE HOLDINGS** the international insurance group; to implement and maintain our insurance solution for **OMEGA'S** Bermudian, UK and German operations.

In The United States

- ✓ Signature of a **€4.5M** contract with a **leading International US Property & Casualty insurer** to supply and implement our insurance solution.

In Benelux

- ✓ Signature of a long term **€7.8M** contract with the **EUROPEAID** cooperation office, to provide an electronic content management solution. **EUROPEAID** is responsible for implementing all external assistance outside the EU (European Union). As part of this project SWORD GROUP will be helping raise awareness about the external aid schemes of the European Union among young Europeans.

In Brazil

- ✓ Signature of a **€1.8M** contract with **THE UNITED NATIONS** (UNDP) to implement our Document Management solution in the Brazilian Health Ministry.
- ✓ Signature of a **€1.2M** contract with **ONE VISION** (Brazil) for the sale of our FUSION document management product. **ONE VISION** implements solutions and concepts aimed at optimising workflows in print and media production

In China

- ✓ Signature of a contract with a **leading Asia Pacific Petrochemical Operator** for the provision of our document management product FUSION to manage information relating to the build and maintenance of a major new oil refinery

GOOGLE Connectors

- ✓ Several sales of our "Livelink/GSA" Connector. New clients include a **leading Canadian manufacturer** of wireless solutions, a **Petroleum Company** based in Oman and a **Large Spanish Bank group**.
- ✓ Sale of our "Filenet/GSA" Connector for **GOOGLE GSA** to **IOM** (International Organization for Migration) with a production line based in Manila, Philippines.
- ✓ On April 23rd, **SWORD GROUP** has received a **BUSINESS ACHIEVEMENT AWARD** during the **GOOGLE PARTNER CONNECT 07** event in MADRID.

> SWORD GROUP Contacts

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Stéphanie DESMARIS • In charge of Communication • sdesmaris@sword-group.com

HQ: 9 avenue Charles de Gaulle – 69370 Saint Didier au Mont d'Or

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