



## SWORD GROUP

### Q2 2005 <sup>(1)</sup>

• **Consolidated sales:**  
**€ 24.94M**

• **Organic growth:**  
**+ 14.2%**

• **Consolidated growth:**  
**+ 34.4%**

• **EBIT: 15.8%**

### S1 2005 <sup>(1)</sup>

• **Consolidated sales:**  
**€ 46.16M**

#### > SWORD GROUP

Founded in December 2000

Chairman:

**Jacques MOTTARD**

Employees as of 30/06/2005: **1 031**

Eurolist Compartment C

Isin code: FR0004180578

Next Economy Segment

ICB: 9533 Computer Services

IT CAC, CAC Small 90, CAC Mid and Small 190 and SBF 250

#### > Upcoming press release:

**First semester result: September 7th, 2005**



## Second quarter 2005 sales

€M <sup>(1)</sup>	S1			Q2		
	2005	2004	%	2005	2004	%
<b>Consolidated sales</b>	46.16	36.22	+ 27.4	24.94	18.55	+ 34.4

<sup>(1)</sup> non audited figures

### Outlook:

- The Group is on track with the business plan presented in the 2004 reference document.
- The long term contract backlog is growing which confirms our 2006 budget.
- The strategy forecasts a next acquisition in the second half of 2005 which confirms 2005 consolidated sales better than the budget of € 101.3M.
- The development of the new FUSION products is on track with the budget and the economic outlook reinforces our strategy for highly regulated market (oil, nuclear, pharmacy and bank).

### Profitability:

- We confirm Q2 non audited EBIT of 15.8% compared to Q1 EBIT of 15.2% with regards to 15% annual budget.

### Backlog:

- **Growth of long term order book**  
Over 12 months the order book comes to 8.7 months worth of the 2005 forecast revenue.  
Over the next three years the order book comes to 14.4 months worth of the 2005 budget.
- **World leader in filtering and anti-money laundering confirmed. Last signatures:** Abn Amro (Netherlands), Ak Bars Bank (Russia), Banca Popolare Di Sondrio (Switzerland), Banque Fédérale/Banque Populaire (France), Banque Mends Gans (Netherlands), Barclays (Spain/UK), Calyon (UK), CICB (Canada), Crédit du Maroc (Morocco), CIBC (Canada), Compagnie 1818 (France), Dallah Al Baraka Group (Saudi Arabia), HSBC (NYC/ USA, Switzerland), Hua Nan Commercial Bank (NYC, USA), Ific Bank (Bangladesh), ING (Belgium), JP Morgan Chase (UK), La Poste (France), Landesbank baden-Wurttemberg (UK), Mizuho (Germany), Ost West Handelsbank (Germany), RZB (Worldwide), Sterci (Switzerland), Xign (Canada/USA), World Bank (Washington/USA).
- **World leader in trademarks and patents confirmed.** The Government of Bermuda becomes the 30<sup>th</sup> National Office of Trademarks and patents customer of the group (attached press release).

#### > SWORD GROUP Contacts

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