

Lyon, 17 October 2007

Third Quarter Revenue Announcement 2007

INCREASED PROFITABILITY IS A KEY TREND ACROSS THE GROUP

SWORD Group revenue for the third quarter ending 30 September 2007.

EUR million	2007 ⁽¹⁾	2006	%
Consolidated Revenue	46.07	34.67	+32.87

Analysis of the Third Quarter

- The profitability recorded in the first three quarters has been: Q1: 15.31% ; Q2: 16.69% ; Q3: 17.40%.
- The profitability recorded in the third quarter has confirmed the trend for the increased long-term profitability of the Group.
- The organic growth has been higher than originally predicted in the budget (15%).

Outlook

- The current forecasts are in line with the increased targets as presented at the end of the first 2007 semester (EBIT: €28.8 M).
- The performance of the Product companies within the SWORD portfolio allows us to confirm the increased long term profitability of the Group. For 2008 the budgeted profitability is 16.1%.
- The current three year backlog is €320 M.

Summary of the Income Statements

EUR million	YTD 2007 ⁽¹⁾	Q3 2007 ⁽¹⁾	Q3 2006
Consolidated Revenue	132, 500	46, 070	34, 673
Current Operating Profit	21, 862 (16.50%)	8, 016 (17.40%)	5,467 (15.77%)
Operating Profit	21, 924 (16.55%)	8, 076 (17.53%)	6, 593 (19.01%)
Net Profit	14, 548 (10.98%)	5, 756 (12.50%)	4, 404 (12.70%)
Net Attributable Profit	13, 929 (10.51)	5, 282 (11.47%)	4, 360 (12.57%)

⁽¹⁾ Figures established by the company and not examined by the Auditors

Founded: December 2000
Founder and Chairman:
Jacques MOTTARD
Employees: 1,695 (31/08/07)
Eurolist Compartment B
Isin code: FR0004180578
Next Economy Segment
FTSE Sector
972 IT Services IT CAC, CAC
Small 90, CAC Mid and Small
190 and SBF 250

Contacts

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Q3-2007 ⁽¹⁾
Consolidated Revenue:
€46.07 M
Organic Growth: 16.90 %
Consolidated Growth:
+ 32.87 %
EBIT: 17.40 %
YTD 2007 ⁽¹⁾
Consolidated Revenue:
€132.50 M
Organic Growth: 17.59 %
Consolidated Growth:
+ 27.56 %
EBIT: 16.50 %

SWORD Group Financial Announcement

About SWORD Group

The SWORD Group is an International IT Products and Services Company that was founded in December 2000 by its Chairman, Jacques MOTTARD. The vision is for SWORD to become the best performing global Product and Services Company by identifying, anticipating and satisfying customer requirements whilst delivering profitability year on year and returning exceptional value to all stakeholders. As at the end of July 2007 SWORD employed 1,700 staff across 14 countries, with a 2006 consolidated turnover of € 142m and a forecasted 2007 consolidated turnover of € 180m+.

For more information about the SWORD GROUP please visit our website www.sword-group.com

Forward-Looking Statements

ALL statements in this document that do not directly and exclusively relate to historical facts constitute "forward-looking statements" within the meaning of that term in Section 27A of the United States Securities Act of 1933, as amended, and Section 21E of the United States Securities Exchange Act of 1934, as amended. These statements and this information represent the SWORD Group's (SWORD) intentions, plans, expectations and beliefs, and are subject to risks, uncertainties and other factors, of which many are beyond the control of the Company. These factors could cause actual results to differ materially from such forward-looking statements or forward-looking information. These factors include and are not restricted to the timing and size of new contracts, acquisitions and other corporate developments; the ability to attract and retain qualified members; market competition in the rapidly evolving information technology industry; general economic and business conditions, foreign exchange and other unspecified factors.

The words "believe," "estimate," "expect," "intend," "anticipate," "foresee," "plan," and similar expressions and variations thereof, identify certain such forward-looking statements or forward-looking information, which speak only as of the date on which they are made. In particular, statements relating to future performance are forward-looking statements and forward-looking information. SWORD disclaims any intention or obligation to publicly update or revise any forward-looking statements or forward-looking information, whether as a result of new information, future events or otherwise. Readers are cautioned not to place undue reliance on these forward-looking statements or on this forward-looking information.

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