



SWORD GROUP

STELLON

- 2006 pro forma revenue growth: **€ 3M**
- 2006 consolidated revenue growth: **€ 1.5M**
- EBIT over **10 %**
- Confirmation of our 2006 and 2007 group budgets

NEXTECH

- **SWORD** increases shareholding in **NEXTECH**
- New reference site in Brazil

> SWORD GROUP

Founded in December 2000
Chairman and Founder:
Jacques MOTTARD
1 283 employees at 30/06/2006
Eurolist Compartment B
Isin code: FR0004180578
Next Economy Segment
FTSE Sector: 972 IT services
IT CAC, CAC Small 90,
CAC Mid and Small 190 and
SBF 250

> Upcoming press release:

2006 second-Quarter Revenue:
July 18th, 2006



SWORD GROUP HAS INCREASED ITS FOCUS ON ITS ECM ACTIVITIES

NEW ACQUISITION IN SWITZERLAND

- **STELLON**, this company with 20 employees, is a market leader in the Swiss French Market.
STELLON specialises in strategic consulting, particularly involving the design and implementation of Key Performance measures within Businesses reporting framework (KPI).
The main industries targeted by **STELLON** are the banking, insurance, pharmaceuticals and telecoms sectors.

STRATEGY

- **STELLON** is already a profitable company and within two months of integration it will be performing in accordance with the **SWORD** standards (the accounts will be consolidated as of the 1st of July 2006).
- The budgeted internal growth is 15 %.

SYNERGY

- **STELLON's** knowledge and experience in the domain of managing Key Performance Indicators within a business will improve the **SWORD** global offering and create the potential for further international expansion.

PARTNERSHIP VIA INCREASED SHAREHOLDING IN NEXTECH

- **SWORD** shows its commitment to the Nextech stock and acquires an additional 9%.
This additional investment brings the **SWORD** holding to 19%.

SYNERGY

NEXTECH and **SWORD** are working together to achieve:

- Increased growth in the regulated markets within Latin America,
- Increased revenue from products and components.

NEW CLIENT

Banco Central: Purchased our document management range of products (FUSION).

> SWORD GROUP Contacts

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