



SWORD GROUP

> About SWORD GROUP

Founded in December 2000

Chairman and Founder:

Jacques MOTTARD

1 501 employees at 31/12/2006

Eurolist Compartment B

Isin Code: FR0004180578

Next Economy Segment

FTSE Sector : 972 IT Services

IT CAC, CAC Small 90, CAC Mid and

Small 190 and SBF 250

> Upcoming press release:

2007 Q1 revenue, **April 17, 2007**

> Upcoming meetings:

Analysts' meeting, **March 14, 2007**



> Availability of the prospectus:

The capital increase was the subject of a French prospectus which received visa n° 07-067 dated February 28, 2007 from the *Autorité des marchés financiers*. Copies of this prospectus are available at no charge from Bryan, Garnier & Co. (33, avenue de Wagram, 75017, Paris), and from the corporate headquarters of SWORD Group as well as on the websites of SWORD Group (www.sword-group.com) and of the *Autorité des marchés financiers* (www.amf-france.org). SWORD Group draws the attention of the public on the risk factor sections contained in the prospectus.

Success of the capital increase: SWORD Group has raised €57.5 m, which could be increased to €66.1 m, in case the over-allotment option is exercised

Definitive terms and conditions:
Subscription price: €40 per share
Number of new shares: 1 437 500
(excluding exercise of the over-allotment option)

Lyon, March 1, 2007 – SWORD Group has set today the definitive terms and conditions of the capital increase launched this morning. Given the success of this transaction, the extension option has been fully exercised, increasing by 15% the number of shares to be issued. The number of new shares to be issued is set, after exercise of the extension option, at 1 437 500 shares. The subscription price determined today pursuant to a placement to institutional investors has been set by the Chief Executive Officer of SWORD Group at €40 per SWORD Group share. The gross amount raised before exercise of the over-allotment option is €57.5 m, including issuance premium.

« The success of this transaction demonstrates the strong confidence of institutional investors in the Group's strategy and growth potential of SWORD Group », stated Jacques Mottard, SWORD Group Chief Executive Officer.

The transaction, with no preferential subscription rights and no priority subscription period for existing shareholders, has been well received by institutional investors, the placement having been over-subscribed and closed by anticipation today.

Retail investors in France may still subscribe until 5:00pm on March 5, 2007.

The settlement, delivery and admission to trading of the new shares on the Eurolist market of Euronext Paris S.A. is planned to take place on March 9, 2007.

The size of the transaction may be increased by up to 15% further to exercise of the over-allotment option.

This issuance is led by Bryan, Garnier & Co acting as Sole Lead Manager and Bookrunner.

> Contacts SWORD GROUP

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Press release available on www.sword-group.com, www.companynewsgroup.com and www.boursorama.com

SWORD

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