



SWORD GROUP

> About SWORD GROUP

Founded in December 2000

Chairman and Founder:

Jacques MOTTARD

1 501 employees at 31/12/2006

Eurolist Compartment B

Isin Code: FR0004180578

Next Economy Segment

FTSE Sector : 972 IT Services

IT CAC, CAC Small 90, CAC Mid and

Small 190 and SBF 250

> Upcoming press release:

2007 Q1 revenue, **April 17, 2007**

> Upcoming meetings:

Analysts' meeting, **March 14, 2007**



> Availability of the prospectus:

The capital increase was the subject of a French prospectus which received visa n° 07-067 dated February 28, 2007 from the *Autorité des marchés financiers*. Copies of this prospectus are available at no charge from Bryan, Garnier & Co. (33, avenue de Wagram, 75017, Paris), and from the corporate headquarters of SWORD Group as well as on the websites of SWORD Group (www.sword-group.com) and of the *Autorité des marchés financiers* (www.amf-france.org). SWORD Group draws the attention of the public on the risk factor sections contained in the prospectus.

Results of the capital increase: SWORD Group has raised €57.5 m, which could be increased to €66.1 m, in case the over-allotment option is exercised

Definitive terms and conditions:
Subscription price: €40 per share
Number of new shares: 1 437 500
(excluding exercise of the over-allotment option)

Lyon, March 6, 2007 – SWORD Group announced today the results of the capital increase launched on March 1, 2007.

This offering was led by Bryan, Garnier & Co acting as Sole Lead Manager and Bookrunner.

The definitive terms and conditions were fixed on March 1, 2007 by Jacques Mottard, SWORD Group Chief Executive Officer.

The number of new shares to be issued is set, after exercise of the extension option, at 1 437 500 representing 15.8% of the capital and 15.2% of the voting rights post operation. The subscription price determined after the institutional investors book-building process has been set by the Chief Executive Officer at € 40 per SWORD Group share. The gross amount raised before exercise of the over-allotment option is € 57.5 m, including issuance premium.

The offering also includes an over-allotment option granted to Bryan, Garnier & Co. and exercisable until April 2, 2007.

The institutional investors' placement was well received and was 5 times over-subscribed.

In connection with the public offer made to retail investors, the service ratio was of 100%.

The settlement, delivery and admission to trading of the new shares on the Eurolist market of Euronext Paris S.A. is planned to take place on March 9, 2007.

> Contacts SWORD GROUP

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Press release available on www.sword-group.com, www.companynewsgroup.com and www.boursorama.com

SWORD

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Bryan, Garnier & Co. is acting exclusively for SWORD Group and no one else in connection with the capital increase. Bryan, Garnier & Co. will not regard any other person (whether or not a recipient of this announcement) as its clients and will not be responsible to anyone other than SWORD Group for providing the protections afforded to its clients nor for giving advice in relation to the capital increase, the contents of this announcement or any transaction or arrangement referred to herein.

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