

## SWORD GROUP CONSOLIDATED

<b>CONSOLIDATED INCOME STATEMENT</b>	<b>Current Year 30/09/2013</b>	<b>Current Year 30/06/2013</b>	<b>Current Year 31/12/2012</b>
(in thousand euros)			
Revenue	76 306	51 091	117 908
Cost of Sales	-49 019	-32 264	-70 391
<b>GROSS PROFIT</b>	<b>27 287</b>	<b>18 827</b>	<b>47 517</b>
Other Operating Expenses	-16 446	-11 242	-31 237
Depreciation	-1 230	-846	-1 537
<b>CURRENT OPERATING PROFIT</b>	<b>9 611</b>	<b>6 739</b>	<b>14 744</b>
Others gains or losses	8 955	-1 172	12 344
Exceptional Goodwill impairment charge			
<b>OPERATING PROFIT</b>	<b>18 566</b>	<b>5 566</b>	<b>27 088</b>
Financial cost	-797	1 626	-6 992
<b>PROFIT BEFORE TAX</b>	<b>17 769</b>	<b>7 192</b>	<b>20 096</b>
Income tax expense	-1 935	-2 029	-3 810
<b>PROFIT FOR THE YEAR</b>	<b>15 834</b>	<b>5 163</b>	<b>16 286</b>
Attributable to :			
Equity holder of the parents	15 720	5 062	16 217
Minority interests	114	101	69