

## SWORD GROUP CONSOLIDATED

<b>CONSOLIDATED INCOME STATEMENT</b> €k	<b>Current Year</b> <b>31/12/2013</b>	<b>Current Year</b> <b>31/12/2012</b>
Revenue	106 500	117 908
Cost of Sales	-67 947	-70 391
<b>GROSS PROFIT</b>	<b>38 553</b>	<b>47 517</b>
Other Operating Expenses	-22 451	-31 237
Depreciation	-1 908	-1 537
<b>CURRENT OPERATING PROFIT</b>	<b>14 194</b>	<b>14 744</b>
Others gains or losses	7 507	12 344
Exceptional Goodwill impairment charge		
<b>OPERATING PROFIT</b>	<b>21 701</b>	<b>27 088</b>
Financial cost	-2 863	-6 992
<b>PROFIT BEFORE TAX</b>	<b>18 838</b>	<b>20 096</b>
Income tax expense	-3 757	-3 810
<b>PROFIT FOR THE YEAR</b>	<b>15 081</b>	<b>16 286</b>
Attributable to :		
Equity holder of the parents	14 522	16 217
Minority interests	558	69

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<b>BALANCE SHEET:</b> €k	<b>Current Year 31/12/2013</b>	<b>Current Year 31/12/2012</b>
Cash and cash equivalents	109 567	125 867
Trade and others receivables	43 355	33 675
<b>CURRENT ASSETS</b>	<b>152 922</b>	<b>159 542</b>
Current assets held for sale		18 832
Other Current Assets	10 056	11 741
<b>TOTAL CURRENT ASSETS</b>	<b>162 978</b>	<b>190 115</b>
Goodwill	79 657	62 122
Intangible assets	4 173	3 514
Property, plant and equipment	3 868	3 101
Financial assets	763	820
Financial assets held for sale	5 145	6 217
Other non-current assets	789	839
Deffered tax	2 904	486
<b>TOTAL ASSETS</b>	<b>260 276</b>	<b>267 214</b>
Debt held for sale		18 515
Trade and others payables	13 771	8 625
Current tax liabilities	3 516	2 265
Provisions		
Other debt short-term	138	9 170
Other Current Liabilities	19 968	17 426
<b>TOTAL CURRENTS LIABILITIES</b>	<b>37 393</b>	<b>56 001</b>
Pension Plan	313	264
Provisions	854	3 654
Other debt long-term	69 103	69 003
Earn out		
Others non-current liabilities	1 048	825
<b>TOTAL NON-CURRENTS LIABILITIES</b>	<b>71 319</b>	<b>73 746</b>
Share Capital and reserves	143 148	137 110
Equity Minority interest	8 416	357
<b>TOTAL EQUITY</b>	<b>151 564</b>	<b>137 467</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>260 276</b>	<b>267 214</b>