

## SWORD GROUP CONSOLIDATED

€K CONSOLIDATED INCOME STATEMENT	Current Year 31/12/2011
Revenue	156 193
Cost of Sales	-81 127
<b>GROSS PROFIT</b>	<b>75 066</b>
Other Operating Expenses	-49 177
Depreciation	-2 864
<b>CURRENT OPERATING PROFIT</b>	<b>23 025</b>
Others gains or losses	13 160
Exceptional Goodwill impairment charge	-25 000
<b>OPERATING PROFIT</b>	<b>11 185</b>
Financial cost	-4 697
<b>PROFIT BEFORE TAX</b>	<b>6 487</b>
Income tax expense	-5 066
<b>PROFIT FOR THE YEAR</b>	<b>1 421</b>
Attributable to :	
Equity holder of the parents	1 313
Minority interests	108

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€K	Current Year
<b>BALANCE SHEET</b>	<b>31/12/2011</b>
Cash and cash equivalents	111 609
Trade and others receivables	44 432
<b>CURRENT ASSETS</b>	<b>156 040</b>
Current assets held for sale	24 233
Other Current Assets	13 561
<b>TOTAL CURRENT ASSETS</b>	<b>193 834</b>
Goodwill	90 377
Intangible assets	6 518
Property, plant and equipment	2 897
Financial assets	777
Financial assets held for sale	4 899
Other non-current assets	932
Deffered tax	1 117
<b>TOTAL ASSETS</b>	<b>301 351</b>
Debt held for sale	23 178
Trade and others payables	12 253
Current tax liabilities	5 034
Provisions	389
Other debt short-term	16 646
Other Current Liabilities	23 712
<b>TOTAL CURRENTS LIABILITIES</b>	<b>81 212</b>
Pension Plan	200
Provisions	1 839
Other debt long-term	86 518
Earn out	
Others non-current liabilities	1 290
<b>TOTAL NON-CURRENTS LIABILITIES</b>	<b>89 847</b>
Share Capital and reserves	130 857
Equity Minority interest	-565
<b>TOTAL EQUITY</b>	<b>130 293</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>301 351</b>