



SWORD GROUP

Third Quarter 2005 Revenue

Q3 2005 ⁽¹⁾

•Consolidated Revenue:
€26.16M

•Organic Growth:
+15.01%

•Consolidated Growth:
+23.30%

•Current Operating Profit: **16.02%**

> SWORD GROUP

Founded in December 2000

Chairman:
Jacques MOTTARD

1 151 employees at 30/09/2005:

Eurolist Compartment C

Isin code: FR0004180578

Next Economy Segment

ICB: 9533 Computer Services

IT CAC, CAC Small 90, CAC Mid and Small 190 and SBF 250

> Upcoming press release

Forth Quarter 2005 Revenue:

January 17th, 2006



€M ⁽¹⁾	Q3		
	2005	2004	%
Consolidated Revenue	26.16	21.22	+23.30

⁽¹⁾ Non Audited Figures

Analysis

- Organic growth this quarter is 15.01% despite having 4.5% of the staff affected to the development of a new line of products,
- The EBIT is at 16.02% and therefore above the budget, while still bringing certain acquisitions within Group standards,
- The return to profitability of acquisitions is managed according to budgets and their P&L will be at Group's standards in 2006.

Outlook

- Confirmation of year 2005 budget,
- Continuation of acquisition strategy,
- Guiding Group offer: « Corporate Compliance Management ».

News

- See our official press release dated October 3, 2005.

Summary of the Income Statements – not audited

€K	Q3-2005	
Consolidated Revenue	26 164	100.00%
Current Operating Profit	4 191	16.02%
Operating Profit	4 513	17.25%
Net Profit	2 611	9.98%

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Press release available on www.sword-group.com, www.companynewsgroup.com, and
www.boursorama.com