



SWORD

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Sword Group Appointment of an Independent Expert Within the Scope of a Project to Transfer the Head-Office to the Grand Duchy of Luxembourg

Lyon, 24 February 2012

Within the scope of the project to transfer the head-office of Sword Group SE to the Grand Duchy of Luxembourg that will be submitted to the General Meeting on 26 March 2012, Sword Group SE has appointed Penthièvre Finance (42 avenue Raymond Poincaré – 75016 Paris) as an independent expert in charge of evaluating the Sword Group SE share in compliance with article L.433-4 II of the Monetary and Financial Code that provides for the application of the multi-criteria method.

The task of Penthièvre Finance will be in conformity with the provisions of article 262-1 of the AMF General Regulations and the AMF instruction in application of the said article. Penthièvre Finance will submit its report 15 days prior to the above mentioned date of the General Meeting and its conclusions will be made public on the Sword Group SE website and will form the subject of a press release.

Sword Group

Employees 1 281 (31/12/2011)

Euronext Paris - Compartment C

ISIN Code: FR0004180578

ICB : 9530 Software & Computer

Services

Indices CAC® Small

CAC® Mid & Small

CAC® All-Tradable

CAC® All-Share

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NYSE Euronext.

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The release is available on the website of Sword Group

www.sword-group.com