

Sword Group 2014 Third Quarterly Results

Outperformance against Budget:

- Revenue: €28.3M
- EBITDA: 17.3%
- Organic Growth: +10.1%

Windhof - October 23rd 2014,

€M - Consolidated Figures ⁽¹⁾	Q3-2014	Q3-2013	Variation
Revenue	28.3	25.2	+12.3%
EBITDA	4.9	3.3	+48.5%

€M - Pro forma Figures ⁽¹⁾	Q3-2014	Q3-2013	Variation
Revenue	28.3	25.7	+10.1%

⁽¹⁾ non audited figures

Sword Group Q3-2014 ⁽¹⁾

Organic Growth: +10.1%

EBITDA: €4.9M (17.3%)

⁽¹⁾ non audited figures

ANALYSIS

Sword's current year actual financial results are still ahead of budget, both in terms of organic growth and profitability.

The pro-forma backlog has once again shown a material increase, it has increased from 17.7 months as at the 31/12/2013 to 22.9 months as at the 30/9/2014. This increase is mainly due to significant contracts which have been signed with the European Union. This increase is stated on a prudent basis only taking into account the guaranteed element of these contracts rather than the maximum potential which could be much higher.

OUTLOOK

The group confirms all its 2014 goals.

CONSOLIDATED ACCOUNTS AT THE END OF SEPTEMBER

€K	2014 ⁽¹⁾	2013 ⁽¹⁾
Revenue	86,542	76,306
Current Operating Profit	12,368	9,611

⁽¹⁾ non audited figures

Investor Relations

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